# SEI New ways. New answers.®

## REQUEST FOR INFORMATION ABOUT SECURITIES BACKED LINE OF CREDIT FOR ENTITY

409 Silverside Road, Suite 105 Wilmington, DE 19809 P: 866.221.5307 F: 302.791.5787 www.seicashaccess.com

I request that a lending officer from the Bank telephone me to discuss a Securities Backed Line of Credit (SBLOC) for an entity (i.e., a client other than an individual or trust). I understand that SBLOCs for entities are considered commercial loans and as such will require additional underwriting and/or approval procedures and may reflect higher pricing than standard SBLOCs.

I understand that this is not an application for credit and that if I pursue an SBLOC, additional information will be requested.

#### Please complete the entire form (Parts 1-3).

#### **PART 1: Borrower Information**

Entity Name:							
,							
Entity Type:							
			C Corp	□ S Corp	□ Other:		
Initial Loan Purpose/Use of Funds: (Funds may not be used to purchase securities.)							
Loan Amount Requested: \$					Date Funds Needed: (mm/dd/yyyy)		
Contact Name	:				Phone: (and extension)		
Title:					Email:		

### **PART 2: Financial Professional Information**

For purposes of this form, "Financial Professional" includes financial professionals, financial professional firms, advisors, agents and brokers.

Financial Professional Name:	Firm Name:
Phone: (and extension)	Email:

# PART 3: Date of Request

Date: (mm/dd/yyyy)

A lending officer will contact you to discuss your loan request within three business days.

Please fax this completed form to:

SEI Cash Access Attn: Securities Backed Lending Team Fax: 302.791.5787

